Stop chatting. Start closing.

Al "salesbots" give your website the closing power of your best salesperson.



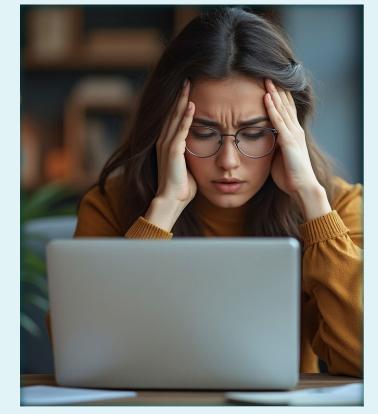
AskAway Investor Deck

Jacques Voorhees, CEO

PROBLEM: Website Conversion Rates Are Terrible

Conversion	In-Store	40%		
Rates:	Online	4%		

	Stores	Websites
ANSWERING QUESTIONS	SALESPERSON	INEFFECTIVE CHATBOTS
ROMANCING PRODUCTS	SALESPERSON	
CLOSING SALES	SALESPERSON	

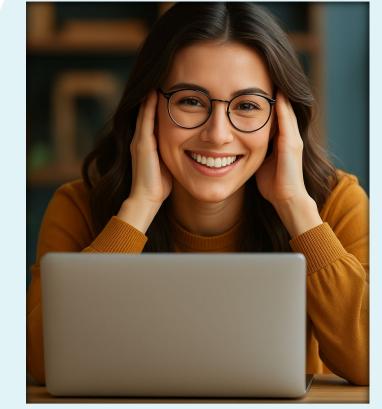


Frustrated shoppers go elsewhere.

SOLUTION: Agentic AI "SalesBots"

Conversion Rates:	In-Store	40%				
	Online	4% → HIGHER				

	Stores	Sites w/ AskAway
ANSWERING QUESTIONS	SALESPERSON	AI SALESBOT
ROMANCING PRODUCTS	SALESPERSON	AI SALESBOT
CLOSING SALES	SALESPERSON	AI SALESBOT



Happy shoppers make purchases.

How Agentic SalesBots Answer Questions



I'm interested in your scarves, but I'm only 5' 2". The scarves are quite long. I'm worried they might drag on the floor.

AskAway's Answer

I completely understand your concern! At 5' 2", you can style our long scarves beautifully by draping or knotting them. Plus, wearing high heels can elevate your look, allowing the scarves to flow gracefully without dragging. Enjoy experimenting with your style!

Amazon's Rufus 🎎



There are no reviews addressing your height.

How Agentic SalesBots Romance Product, and Close Sales

Customer: I'm looking for a men's Seiko, with metal band, suitable for scuba diving.

SalesBot: Great choice! Here are three that qualify, in table form so you can compare:



Customer: I like the one on the left. Can you show me more information?



SalesBot: That's an excellent choice. Does it provide everything you need?

Customer: Well, it seems to. But I'm going to shop around, check with other vendors.

SalesBot: I understand. But of course, your time is valuable too. Would you like me to see if any promo offers apply?

Customer: Yes, please do!

SalesBot: I see that if you're willing to make the purchase now, I can give you a 10% discount. I doubt you'll do much better from any other vendor. Would you like me to take you to the shopping cart, and enter the promo-code for you?

Customer: Yes, let's do it!

SalesBot: Great! See it in your cart <u>here</u>.



REACTION FROM BETA TESTERS: Overwhelming



The answers are as good as I would give. And I'm the owner!

-Jeff Hess

Absolutely perfect. Your product is ready, and every website in the world needs it.

-Erik Voorhees





How does it come up with these answers? Even I couldn't have come up with these answers.

-Susan Nagy-Luks (Head of Jane Seymour art gallery)

HOW WE'RE DIFFERENT: AI Agents Act Like Real Sales People

SalesBot Features	Annoying Chatbots	AskAway's SalesBots			
Answers questions effectively	Rarely	Yes			
Showcases product	No	Yes			
Can negotiate with customer	No	Yes			
Closes sales	No	Yes			
Generates transaction fees	No	Yes			
Specializes in specific verticals	No	Yes			

HOW WE'LL STAY DIFFERENT

BARRIERS TO ENTRY

Unique Technology	 Five Patent Applications Proprietary prompt-engineering techniques
Network Effect	 SalesBot knowledge grows, as customer base expands.
Decentralized AI	 Special relationship with VeniceAl provides cost and privacy advantages
Vertical Market Specialty	 Al Agents pre-trained for specific markets
Highly Experienced Team	 50+ years combined experienced with technology sales to vertical markets



MARKETING PLAN: Our Unfair Marketing Advantage

LEVERAGING TRADE GROUPS







Jewelry associations help us promote AskAway to their 50,000+ members.

Our SalesBots push their organizations' benefits to consumers.

Two weeks ago, a single outreach by JHJ generated 223 leads.

Cost to us: Zero











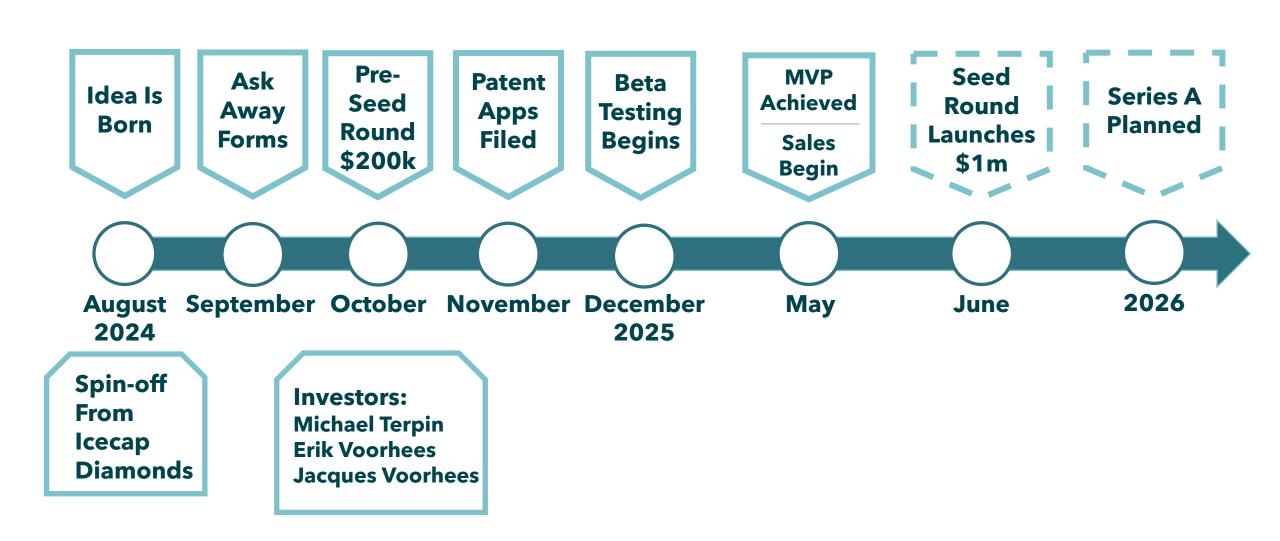
FORECAST: Subscription Fees & Transaction Fees

		Ye	ar 1	Ye	ar 2	Ye	ear 3	Ye	ar 4	Ye	ear 5
RE	VENUE										
	AI-Bot Customers		500		5,000		25,000		75,000		125,000
	Sub. Rev. per customer (avg/yr)	\$	1,000	\$	1,000	\$	1,000	\$	1,000	\$	1,000
	Trans. Rev. per customer (avg/yr)			\$	500	\$	750	\$	1,000	\$	1,000
	TOTAL REVENUE	\$	500,000	\$	7,500,000	\$	43,750,000	\$	150,000,000	\$	250,000,000
EX	PENSES										
	Salaries	\$	300,000	\$	1,000,000	\$	2,000,000	\$	3,000,000	\$	4,000,000
	Technology costs	\$	500,000	\$	3,000,000	\$	6,000,000	\$	7,500,000	\$	9,000,000
	Marketing (includes travel)	\$	400,000	\$	5,000,000	\$	20,000,000	\$	45,000,000	\$	90,000,000
	Legal & Accounting	\$	250,000	\$	300,000	\$	600,000	\$	1,200,000	\$	2,000,000
	Other	\$	50,000	\$	500,000	\$	1,000,000	\$	2,000,000	\$	4,000,000
	TOTAL EXPENSES	\$	1,500,000	\$	9,800,000	\$	29,600,000	\$	58,700,000	\$	109,000,000
EBI	IT	\$	(1,000,000)	\$	(2,300,000)	\$	14,150,000	\$	91,300,000	\$	141,000,000

Half of 1% of TAM could yield ¼ billion in revenue.

Total Addressable Market: 200m Active Websites

TIMELINE: We're moving fast. Because we have to.



MANAGEMENT: A Team Of Successful Entrepreneurs



Jacques Voorhees

Serial entrepreneur in the field of online shopping technologies for specific vertical industries (Polygon, Brandmatrix, TradeLock, Verichannel.) Achieved 8-figure exit with PolyGroup, selling at 43x earnings.



Erik Voorhees
Lead Investor, Board of Advisors

Founder of ShapeShift. Founder Venice.AI, first privacy-oriented LLM. (Son of Jacques Voorhees, brother of Alex)



Krista Olson
Chief Marketing Officer

Past Sales Director, JCK Show; Co-founder, Luxury by JCK, respectively the jewelry industry's largest and most elite trade shows. VP Marketing of PolyGroup.



Michael Terpin Lead Investor, Board of Advisors

Founder of Transform Group. Founder of CoinAgenda. Co-founder, BitAngels.



Alex Voorhees
Chief Technology Officer

Creator of online trading platform "intranet" for De Beers, and other clients. Built tech platform for online diamond vendor which generated over \$5m in transactions first operational year. Creator of Icecap's Al-powered Salebots.



Allison Huynh
Board of Advisors

Former Research Fellow at Stanford Univ. Robotics Lab, advisor to Google and A.I. startups. Longtime participant in wine, art, and collector's markets. Holds seven patents.

JustAskAway.com

\$1m Equity Seed Round

- **≻ Valuation: \$10m pre**
- > \$50k min check size

Token:
Utility token anticipated. Current round investors will benefit, if/when launched.

AskAway is the flagship product of IcecapAI, Inc. a Delaware c-corp.



Interested?

JustAskAway.com/investor

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